

# RELEVANT INFORMATION



**SUBJECT:** ANNOUNCEMENT OF PLACEMENT OF THE SECOND BATCH OF BONDS FROM THE SECOND ISSUANCE IN THE SECOND MARKET, UNDER THE ISSUANCE AND PLACEMENT PROGRAM.

**DATE:** MARCH 13, 2020

In compliance with the legal provisions in force, and especially with the provisions of article 5.2.4.1.5 of Decree 2555 of July 15, 2010, we inform that today was placed the second batch of the second issuance, for a value of COP \$8.500.000.000, under the Issuer's Program for the Issuance and Placement of Bonds and Commercial Papers on the second market, on the following terms:

|                               |  |
|-------------------------------|--|
| Series                        | A  |
| Subseries                     | A2   |
| Term                          | 2 years  |
| Issuance Date                 | March 11, 2020   |
| Maturity Date                 | March 11, 2022   |
| Interest Rate                 | 9,80% (annual effective)   |
| Frequency of Interest Payment | Quarterly  |
| Capital Repayment             | At Maturity  |
| Interests Payment Dates       | March 11, June 11, September 11 and December 11 of each year upon expiration |
| Baseline                      | 365  |

Investment Banking Bancolombia S.A. Financial Corporation participated as a structurer and coordinator of the Program, Values Bancolombia S.A. Stockbroker participated as a leading placement agent and Brokers Davivienda S.A. Stockbroker participated as placement agent.

