

RELEVANT INFORMATION



SUBJECT: SUBSCRIPTION OF AGREEMENTS UNDER WHICH ARISE MATERIAL FINANCIAL OBLIGATIONS ACQUIRED DIRECTLY BY THE ISSUER

DATE: AUGUST 30th, 2022

In compliance with the legal provisions in force, Construcciones El Cóndor S.A (“The Issuer” or “The Company”), who owns a 21.105% stake in the capital stock of the Vías del Nus S.A.S Concession (“The Concessionaire”), informs that on August 26, 2022, the Concessionaire subscribed a refinancing agreement for a total amount of one trillion, three hundred and thirty-nine billion, five hundred million pesos (\$1,339,500,000,000), and a term maturing on July 15, 2030; the credit agreement was made under the syndicated modality with Bancolombia S.A., Banco de Bogotá S.A. Banco de Occidente S.A. and the IDEA (“The Banks”). With the resources of the disbursement, the Concession refinances the debt that it had contracted during the Construction stage and the subordinated debt with its respective interests will be paid to the shareholders.

As guarantees of the Credit, the Company granted in favor of the Banks security interests on the shares and the subordinated debt in the Concessionaire, and the economic rights on the payments in the event of nullity of the Concession Contract.

Vías del Nus S.A.S, is the Concessionaire company of Concession Contract 001 of 2016 signed with the National Infrastructure Agency within the framework of the Fourth Generation of Concessions program. The aforementioned contract has been in operation and maintenance stage since December 4th, 2021, and has brought great benefits for mobility between Valle de Aburrá, and the municipalities of the north, northeast and middle Magdalena in the department of Antioquia, as well as the connection between the south of the country, the coffee region and the Atlantic Coast.

