

# RELEVANT INFORMATION



**SUBJECT:** CREDIT AGREEMENT

**DATE:** OCTOBER 4<sup>TH</sup>, 2023

In compliance with the legal provisions in force, it is reported that Construcciones El Cóndor S.A. ("the Company") subscribed, on October 3<sup>rd</sup>, 2023, a Revolving Credit Agreement, in the capacity of Co-signer, with exclusive destination for the working capital of the Magdalena 2 and Santana – Neiva – Mocoa Projects (the "EPC Contracts"). The credit agreement was entered into with Banco Davivienda S.A., Banco de Bogotá S.A., Banco de Occidente S.A. and Bancolombia S.A. (the "Financial Creditors"), for an amount of up to COP \$65,000,000,000, and an availability period of up to 30 months at a variable interest rate.

The Debtor under the Credit Agreement is the "CEC Working Capital Trust Magdalena and Ruta al Sur" (the "Debtor"), administered by Fiduciaria Davivienda S.A., and of which the Company is the Settlor.

Additionally, as part of the Credit Documents executed in connection with the Credit Agreement, the Company entered into an Assignment of Economic Rights Agreement in favor of the Debtor regarding the payment flows derived from the EPC Contracts. Furthermore, in favor of the Financial Creditors, movable collaterals were established over the fiduciary rights.

