

RELEVANT INFORMATION



SUBJECT: ACCEPTANCE OF NON-BINDING OFFER - CONCESSION PACÍFICO TRES S.A.S.

DATE: MAY 27, 2024

In compliance with current legal provisions, it is reported that Construcciones El Cóndor S.A. ("the Company") has signed a non-binding offer acceptance for the acquisition of a 48% stake in the capital and subordinated debt held by the Company in the Concessionary Society Pacífico Tres S.A.S. (Concessionaire under the Concession Contract of the 4G Pacific 3 Concession Project).

Under the non-binding offer, the potential buyer was granted a period of exclusivity of sixty (60) days, during which the terms of the transaction must be agreed upon so that, at the end of that period, the purchase agreement is expected to be signed.

For the structuring and development of this operation, the Company has been accompanied by the investment banks BNP Paribas and Bancolombia Investment Banking. If the transaction is successfully closed, the resources from it will be used to pay the Company's obligations to its financial creditors, which is part of the Company's divestment plan aimed at reducing leverage.

