

RELEVANT INFORMATION



SUBJECT: SIGNING OF THE RESTRUCTURING AGREEMENT

DATE: JUNE 07, 2024

In compliance with current legal provisions, it is hereby informed that on June 7, 2024, Construcciones El Cóndor S.A. (the "Company") signed a Restructuring Agreement, which consolidates under the same credit contract some of the debt obligations that the Company has with the following banks: Banco de Bogotá S.A.; Banco de Occidente S.A.; Banco Santander de Negocios Colombia S.A.; Bancolombia S.A.; Instituto para el Desarrollo de Antioquia; and Itaú Colombia S.A. (all of the above are referred to as the Creditors), and includes Fiduciaria Davivienda S.A., as the Agent representing the Creditors. The principal amount owed under this Restructuring Agreement amounts to COP \$191,474,924,023, and the maturity date of the obligation will be June 7, 2028.

Additionally, on the same date, Addendum No. 1 to the Corporate Credit Contract granted by Bancolombia S.A. on June 27, 2023, for COP \$62,000,000,000 was signed. The purpose of this Addendum is to establish that the principal and interest of this loan will be paid under similar conditions to those stipulated in the Restructuring Agreement, including the maturity date, which will be June 7, 2028.

Both the Restructuring Agreement and the Corporate Credit Contract have the following sources of payment: (i) the economic rights to receive and collect derived from claims that the Company has filed or may file in the future in relation to the various projects in which it participates; (ii) the remaining funds from the execution of the projects after the working capital debts have been paid; and (iii) the economic rights over the investment assets in which the Company participates after fully and irrevocably paying off the debts associated with these assets.

With the signing of these contracts, the Company successfully completes the debt restructuring plan it initiated a year ago concerning its financial obligations. This plan organized the debt profile and separated the sources of payment, ensuring that all liquidity resources are allocated to the execution of the projects under its responsibility, thereby isolating the construction business. The Company had the support of Exponential Investment Banking in the structuring and development of the entire financial restructuring plan.



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This important milestone demonstrates that transforming challenges into opportunities has allowed us to redesign the Company's financial future and strengthen our mission of sustainable growth.



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